

Estonia September 2024

1. General information



Total number of farms:	11 369 ⁽¹⁾
Total utilised agricultural area (UAA) (ha):	988 410 ⁽²⁾
Total forest area (ha):	2 581 265 ⁽³⁾
Total agricultural area and forest area in Natura 2000 sites (ha):	391 471 ⁽⁴⁾
Total number of livestock units:	279 330 ⁽⁵⁾
Total rural population – for LEADER:	521 093 ⁽⁶⁾
Total rural population - for services and infrastructure:	521 093 ⁽⁶⁾
Total number of beehives notified to the EU Commission ⁽⁷⁾ :	48 633 ⁽¹⁾

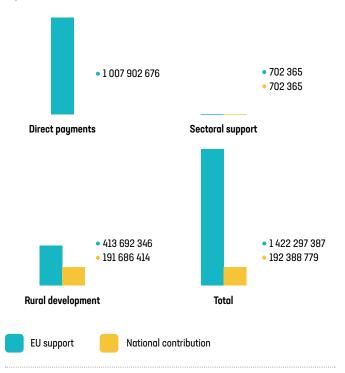
Data source: Estonia - 2023-2027 CAP Strategic Plan (CSP). Note: (1) 2020 data; (2) 2019 data; (3) 2018 data; (4) 2022 data; (5) 2016 data; (6) 2021 data; (7) Average of the latest three years available at the time of establishing the CSP.

3. National CAP Network

- > The main objective of the Estonian CAP network, which in Estonian is called the Rural Network Service, is to establish a network of organisations and administrations, advisors, researchers and other innovation actors as well as other actors in the field of agriculture and rural development at national level.
- > The Ministry of Rural Affairs is responsible for the structure, management and operation of the CAP network.
- The CAP network operates under the same authority as the AKIS Centre and in terms of practical division of tasks, the CAP network focuses on CAP interventions as a whole, while the focus of the AKIS centre is primarily on AKIS including the AKIS interface and links with Horizon Europe.

2. CSP financial information (in EURO)

The following chart shows the indicative planned EU support (comprising the EAFRD and EAGF allocations) and the national contribution.



Data source: Sections 6.2.1, 6.2.2 and 6.2.3 of the first approved version of the CSP.

4. Rural areas definition

- In Estonia, a rural area is a region corresponding to a rural and small urban settlement area according to Statistics Estonia's methodology. A small urban settlement area includes settlements where the majority of the population lives in areas with a population density of more than 200 persons per km² and less than 1 000 people per km² and a population of more than 5000 people in a cluster with such a density. Rural settlement areas include settlements with a population density of less than 200 persons per km² or where the population of densely populated areas is less than 5 000 inhabitants.
- > Estonia does not apply EUROSTAT's definition of rural area.

Data source: Section 4.7.2 of the first approved version of the CSP.



Official website: www.maainfo.ee/ Data source: Section 4.4 of the first approved version of the CSP.

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5. CSP strategy per CAP specific objective

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The following table shows the interventions activated in the CSP under each of the specific objectives.

	les	S01	S02	S03	S04	S05	S06	S07	S08	S09	Cross- cutting
	Specific objectives	Viable farm income and resilience	Market orientation and competitiveness	Farmers' position in the value chain	Climate change and sustainable energy	Natural resources water, soil, air	Biodiversity, ecosystems habitats, landscapes	Young farmers and business development	Employment, social inclu- sion, local development, bio-economy and forestry	Food and health, and animal welfare	Knowledge, innovation and digitalisation in agriculture
	Interventions		20	ш >	οw	zω	8 £	<u>م</u> ح	ш о д	що	ΥÞ
ıts	Art. 21 - BISS	•									
igmei	Art. 29 - CRISS	•						•			
Direct payments	Art. 30 - CIS-YF Art. 31 - Eco-scheme	•						•			
Dir	Art. 32 - CIS	•			•	•	•			•	
	Art. 47 - Fruit and vegetables										
	Art. 47 - Hops										
Sectoral	Art. 47 - Olive oil & table olives										
Sec	Art. 47 - Other										
	Art. 55 - Apiculture		•								
	Art. 58 - Wine										
	Art. 70 - ENVCLIM				•	•	•			•	
	Art. 71 - ANC										
ment	Art. 72 - ASD				•		•				
velopi	Art. 73-74 - INVEST	•	•	•	•	•	•	•	•	•	•
Rural development	Art. 75 - INSTAL							•	•		
Rur	Art. 76 - RISK	•									
	Art. 77 - COOP	•	•	•	•	•	•	•	•	•	•
	Art. 78 - KNOW	•	•	•	•	•	•	•	•	•	•

Data source: Section 2 of the first approved version of the CSP.

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6. CAP Specific objectives and indicators

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This section illustrates the planned targets for each specific objective. The indicators presented below are a selection of the most commonly selected result indicators under each specific objective by the Member States. Some Member States have selected additional result indicators to the ones presented below. More information can be found on the specific CSPs.

SO	Result indicator				
	R.4 – Linking income support to standards and good practices: % of Utilised Agricultural Area (UAA) covered by income support and subject to conditionality	97.87%			
m lience	R.5 - Risk management: % of farms with supported CAP risk management tools	0.07%			
SO1 - Viable farm income and resilience	R.6 - Redistribution to smaller farms: % of additional direct payments per hectare for eligible farms below average farm size (compared to average)	112.53%			
SO1 - V income	R.8 - Support to farms in specific sectors: % of farms benefiting from coupled income support to increase competitiveness, sustainability or quality	48.12%			
arket tion & itive-	R.3 – Digitalising agriculture: % of farms supported for digital agricultural technology under the CAP	1.16%			
SO2 - Mo orientat competi ness	R.9 - Farm modernisation: % of farms receiving support for investments in restructuring and modernisation, including improving resource efficiency				
armer hain	R.10 - Better supply chain organisation: % of farms participating in producer groups, producer organisations, local markets, short supply chain circuits and quality schemes supported by the CAP				
SO3 - Farmer value chain	R.39 - Development of the rural economy: Number of rural businesses, including bio-economy businesses, developed with CAP support	338			
pu	R.14 - Carbon storage in soils and biomass: % of UAA under supported commitments to reduce emissions or to maintain or enhance carbon storage				
 R.15 - Renewable energy from agriculture, forestry and from other renewable sources: Supported invino in renewable energy production capacity, including bio-based (in MW) R.16 - Investments related to climate: % of farms benefitting from CAP investment support contributing climate change mitigation and adaptation, and to the production of renewable energy or biomaterials R.27 - Environmental or climate-related performance through investment in rural areas: Number of opcontributing to environmental sustainability and to climate mitigation and adaptation agais in rural areas: 		1.00			
SO4 - Climate char sustainable energy	R.16 - Investments related to climate: % of farms benefitting from CAP investment support contributing to climate change mitigation and adaptation, and to the production of renewable energy or biomaterials	1.35%			
SO4 - (sustain	R.27 - Environmental or climate-related performance through investment in rural areas: Number of operations contributing to environmental sustainability and to climate mitigation and adaptation goals in rural areas	292			
<u>م</u>	R.19 - Improving and protecting soils: % of UAA under supported commitments beneficial for soil management to improve soil quality and biota	79.62%			
esources	R.21 - Protection of water quality: % of UAA under supported commitments for the quality of water bodies	77.70%			
SO5 – Natural resourc water, soil, air	R.22 - Sustainable nutrient management: % of UAA under supported commitments related to improved nutrient management	49.37%			
SO5 - 1 water,	R.24 - Sustainable and reduced use of pesticides: % of UAA under supported specific commitments which lead to a sustainable use of pesticides in order to reduce risks and impacts of pesticides such as pesticides leakage				



SO	Result indicator				
	R.29 – Development of organic agriculture: % of UAA supported by the CAP for organic farming with a split between maintenance and conversion	23.27%			
rsity, abitats,	R.31 - Preserving habitats and species: % of UAA under supported commitments supporting biodiversity conservation or restoration including high-nature-value farming practices	79.12%			
SOG – Biodiversity, ecosystems habitats, landscapes	R.33 – Improving Natura 2000 management: % of total Natura 2000 area under supported commitments	10.35%			
SO6 - ecosy landse	R.34 - Preserving landscape features: % of UAA under supported commitments for managing landscape features, including hedgerows and trees	0.29%			
YF & ess	R.36 - Generational renewal: Number of young farmers benefitting from setting up with support from the CAP, including a gender breakdown	899			
SO7 - YF & business	R.37 - Growth and jobs in rural areas: New jobs supported in CAP projects				
svelop- nomy	R.27 - Environmental or climate-related performance through investment in rural areas: Number of operations contributing to environmental sustainability and to climate mitigation and adaptation goals in rural areas	292			
SO8 - Local develop- ment, bio-economy & forestry	R.38 – LEADER coverage: % of rural population covered by local development strategies	95.95%			
SO8 - Loca ment, bio-e & forestry	R.39 - Developing the rural economy: Number of rural businesses including bio-economy businesses, developed with CAP support	338			
SO9 - Food, health, animal welfare	R.43 – Limiting antimicrobial use: % of livestock units (LU) concerned by supported actions to limit the use of antimicrobials (prevention/reduction)				
SO9 - Food health, anir welfare	R.44 - Improving animal welfare: % of LU covered by supported actions to improve animal welfare	44.50%			
vledge, talisa-	R.1 - Enhancing performance through knowledge and innovation : Number of persons benefitting from advice, training, knowledge exchange, or participating in European Innovation Partnership (EIP) operational groups	16 180			
ig - Knov and digit ulture	R.2 - Linking advice and knowledge systems : Number of advisors receiving support to be integrated within the Agricultural Knowledge and Innovation Systems (AKIS)	6 653			
Cross-cutting - Knowledge, innovation and digitalisa- tion in agriculture	R.28 - Environmental or climate-related performance through knowledge and innovation: Number of persons benefitting from advice, training, knowledge exchange, or participating in EIP operational groups supported by the CAP related to environmental or climate-related performance	4 590			

Data source: Section 2 of the first approved version of the CSP.

7. Indicative planned expenditure for Estonia's eco-schemes

The following table shows how the indicative financial allocation (EAGF contribution in EUR) is allocated between eco-schemes.

Eco-schemes	Financial allocation per eco-scheme (EUR)	% of eco-scheme compared to MS total eco-scheme
Environmentally friendly management	145 525 200	52.09%
Organic farming eco-scheme	93 000 000	33.29%
Eco-areas	29 245 000	10.47%
Maintenance of ecosystem services on arable land	9 720 000	3.48%
Aid for bee forage	1 875 000	0.67%
	279 365 200	100.00%

Data source: Section 6.2.1 of the first approved version of the CSP.

8. Indicative financial allocation per pillar and intervention

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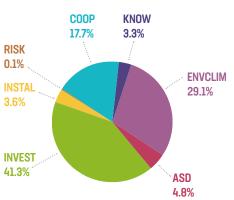
The following table shows how the indicative EU and total public financial allocation is allocated between pilar, sector and type of intervention. The data presented below has been accumulated by the CAP Implementation Contact Point from Section 6 of the initially approved CAP Strategic Plan of Estonia. The data represents the planning of Estonia for the entire duration of the CAP Strategic Plan.

€ Direct payments	EU contribution	National contribution	Distribution of the planned budget per type of direct payment
Basic income support for sustainability (BISS)	526 951 605	n/a	CIS
Coupled income support (CIS)	131 030 816	n/a	13.0%
Complementary income support for young farmers (CIS-YF)	20 158 587	n/a	CIS-YF 2.0% CRISS
Complementary redistributive income support for sustainability (CRISS)	50 396 468	n/a	BISS
Schemes for the climate and the environment (Eco-scheme)	279 365 200	n/a	Eco-scheme
Total 2023-2027:	1 007 902 676	n/a	27.7%

<u>ල්)</u> Se	ectoral support	EU contribution	National contribution	Distribution of the planned budget per sector		
Apiculture		702 365	702 365			
	Total 2023-2027:	702 365	702 365			
				Aniculture		

Min Rural development	EU contribution	National contribution	Distribution of the per type of rural d
Environmental, climate and other management commitments (ENVCLIM)	120 421 018	30 105 255	
Areas with Natural or other area-specific Constraints (ANC)	n/a	n/a	C001 17.7%
Area-specific disadvantages resulting from certain mandatory requirements (ASD)	20 000 000	11 000 000	RISK 0.1%
Investments (INVEST)	170 819 064	107 108 693	INSTAL 3.6%
Installation of young farmers and rural business start-up (INSTAL)	15 000 000	10 000 000	
Risk management tools (RISK)	600 000	400 000	INVEST
Cooperation (COOP)	73 052 263	23 872 466	41.3%
Knowledge exchange and information (KNOW)	13 800 000	9 200 000	
Total 2023-2029:	413 692 346	191 686 414	Data source: Sections 6.2.1

Distribution of the planned budget (EU contr.) per type of rural development intervention



Data source: Sections 6.2.1, 6.2.2 and 6.2.3 of the first approved version of the CSP.



9. Additional information

Date of CSP approval	11/11/2022
Coordination of Agricultural Knowledge & Innovation Systems (AKIS)	Ministry of Rural Affairs
Managing authority	Ministry of Rural Affairs
Paying agency	Agricultural Registers and Information Board
Competent authority	Ministry of Rural Affairs
CAP Strategic Plan Regulation 2023-2027	Regulation (EU) 2021/2115 of the European Parliament and of the Council of 2 December 2021 establishing rules on support for strategic plans to be drawn up by Member States under the common agricultural policy (CAP Strategic Plans) [PDF en]

Source of information: All data and the figures presented in this summary come from Estonia's 2023-27 CAP Strategic Plan approved on 11/11/2022.

Disclaimer: This document, prepared by the CAP Implementation Contact Point of the EU CAP network, aims to provide an accessible summary of selected CSP content. The information provided should not be considered a comprehensive account of the original CSP content.

CSP summary version: Version 1

Last update of the CSP summary fiche: September 2024

Corresponding CSP: Estonia, code 2023EE06AFSP001, version 1.2, approved 11/11/2022

More information about Estonia's CSP 2023-27 can be found here

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