EU CAP Network - 3rd Meeting of the Farm to Fork Forum

Swedish Egg Prices

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Where does the money flow?

Market power Scarcity

Drought, bird flu, salmonella and war in Ukraine

- impact on the supply chain





Egg prices in Sweden 2022 and 2023

Egg Prices in Sweden, 2015=100 160.00 150.00 140.00 130.00 120.00 110.00 100.00 20211/108 20221106 2022/10 20211102 20211103 20211104 20211105 20211/106 20211/101 20211/109 20211/10 20221105 20221101 202211/08 20221109 2021111 2021112 20221101 202211/04 2021111 20231101 20231102 20231101 20231108 20211/01 20221102 20221103 2022M12 20231103 20231105 20231106 20231104

Producer price index Consumer price index



Differences in price responses to cost increases and egg shortages





What happens in a well functioning market?



Why does this not happen for eggs in Sweden?

Market power downstream is like a dam that prevents the money to flow to the egg producers in times of egg shortages.



What makes markets work?

Prices should be used, not abused

Competition law

Profits should be invested to enable production

Knowledge and understanding



If the flow of money is not blocked it would lead to

Lower consumer prices

Higher profits for healthy hens

Growth of live stock of healthy hens



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